

## Request for Quotation

### U.S. Probation & Pretrial Services Senior and Manager Conference

RFQ number: 0205-2023-0001A Date: February 15, 2023

Quotes due no later than: Wednesday, March 1, 2023 @ 5:00 pm

Provide quotes as follows: January Welks at January\_Welks@ctp.uscourts.gov

The U.S. Probation & Pretrial Services Office is requesting quotes for the items described below.

Using the quote sheet provided herein, email your quote no later than the date and time specified above. Late quotes will not be considered unless the judiciary determines, at its own discretion, that considering the late quote is in the judiciary's best interest and will not unduly delay the procurement.

The USPPO intends to make an award based on the **lowest priced, technically acceptable** quote. All items should be quoted as a **fixed price**. Payment terms will be considered **Net 30** unless more favorable terms are offered.

The period of performance requested is as follows:

Wednesday, May 3, 2023 through Friday, May 5, 2023, or  
Wednesday, May 17, 2023 through Friday, May 19, 2023 (second choice), or  
Wednesday, May 10, 2023 through Friday, May 12, 2023 (third choice)

The overnight lodging will be for approximately two nights' accommodations/rooms for 28 adults (single occupancy); half-day 1<sup>st</sup> Day; full day 2<sup>nd</sup> Day; and half-day 3<sup>rd</sup> Day;  
Services for two (2) breakfasts, two (2) lunches, two (2) dinners;  
Snack/Beverage Breaks- two (2) morning and two (2) afternoon breaks;  
Meeting/Conference Room Space

After receipt of order (ARO) as indicated, we would like to arrive on May 3, 2023 at 11:00 am and depart on Friday, May 5, 2023 at 12:00 pm

The place of performance will be reflected on the quote sheet included in this request.

Sincerely,



Marlyn R. Pollard  
Procurement Administrator

## Quote Sheet for RFQ # 0205-2023-0001A

**Instructions for Quoter:**

Provide the information requested here and below at Provision 3-5 and Clause 7-10: [If any other provisions or clauses have been added by full text that require the contractor to provide information, add them here as well, e.g., “and below at Provision 3-5, Clause 7-10, and Clause x-xx”.]

<b>Company name:</b>	
<b>DUNS number or UEI:</b>	
<b>Discount terms, if other than Net 30:</b>	

**Instructions for Quoter:**

Fill in the unit price and extended price for each item.

Fill in the grand total amount.

[Add or delete line items as needed. For each line item used, insert a description, required quantity, and unit of issue (e.g., EA, JOB, MO, YR). Qty and U/I should normally mirror what is expected for invoicing. E.g., if invoicing is expected to be an equal amount for each of 12 months then 12 EA or 12 MO would be appropriate. If invoicing will only be allowed following the completion of the entire service, then 1 EA or 1 YR would be appropriate.]

Item	Description	Qty	Unit of Issue	Unit Price (\$)	Extended Price (\$)
1					
2					
3					

<b>GRAND TOTAL:</b>	\$
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### TERMS AND CONDITIONS

The following judiciary terms and conditions are incorporated into this request and will be included in the resulting order.

### SOLICITATION PROVISIONS

3-195, Exemption from Application of the Service Contract Labor Standards to Contracts for Maintenance, Calibration, or Repair of Certain Equipment – Certification (MAR 2019)

3-220, Exemption from Application of the Service Contract Labor Standards to Contracts for Certain Services – Certification (MAR 2019)

6-50, Representation of Rights in Data (APR 2013)

**Provision 3-5, Taxpayer Identification and Other Offeror Information (APR 2011)**

(a) Definitions. "Taxpayer Identification (TIN)," as used in this provision, means the number required by the Internal Revenue Service (IRS) to be used by the offeror in reporting income tax and other returns. The TIN may be either a social security number or an employer identification number.

(b) All offerors shall submit the information required in paragraphs (d) and (e) of this provision to comply with debt collection requirements of 31 U.S.C. §§ 7701(c) and 3325(d), reporting requirements of 26 U.S.C. §§ 6041, 6041A, and implementing regulations issued by the IRS. If the resulting contract is subject to the payment reporting requirements, the failure or refusal by the offeror to furnish the information may result in a 31 percent reduction of payments otherwise due under the contract.

(c) The TIN may be used by the government to collect and report on any delinquent amounts arising out of the offeror's relationship with the government (31 U.S.C. § 7701(c)(3)). If the resulting contract is subject to payment recording requirements, the TIN provided hereunder may be matched with IRS records to verify the accuracy of the offeror's TIN.

(d) Taxpayer Identification Number (TIN): \_\_\_\_\_

TIN has been applied for.

TIN is not required, because:

Offeror is a nonresident alien, foreign corporation or foreign partnership that does not have income effectively connected with the conduct of a trade or business in the United States and does not have an office or place of business or a fiscal paying agent in the United States;

Offeror is an agency or instrumentality of a foreign government;

Offeror is an agency or instrumentality of the federal government.

(e) Type of Organization:

sole proprietorship;

partnership;

corporate entity (not tax-exempt);

corporate entity (tax-exempt);

government entity (federal, state or local);

foreign government;

international organization per 26 CFR 1.6049-4;

other

(f) Contractor representations. The offeror represents as part of its offer that it is , is not  51% owned and the management and daily operations are controlled by one or more members of the selected socio-economic group(s) below:

Women Owned Business

Minority Owned Business (if selected then one sub-type is required)

Black American Owned

Hispanic American Owned

- Native American Owned (American Indians, Eskimos, Aleuts, or Native Hawaiians)
- Asian-Pacific American Owned (persons with origins from Burma, Thailand, Malaysia, Indonesia, Singapore, Brunei, Japan, China, Taiwan, Laos, Cambodia (Kampuchea), Vietnam, Korea, The Philippines, U.S. Trust Territory of the Pacific Islands (Republic of Palau), Republic of the Marshall Islands, Federated States of Micronesia, the Commonwealth of the Northern Mariana Islands, Guam, Samoa, Macao, Hong Kong, Fiji, Tonga, Kiribati, Tuvalu, or Nauru)
- Subcontinent Asian (Asian-Indian) American Owned (persons with origins from India, Pakistan, Bangladesh, Sri Lanka, Bhutan, the Maldives Islands, or Nepal)
- Individual/concern, other than one of the preceding.

(end)

**Provision B-1, Solicitation Provisions Incorporated by Reference (SEP 2010)**

This solicitation incorporates one or more solicitation provisions by reference, with the same force and effect as if they were given in full text. Upon request, the contracting officer will make their full text available. The offeror is cautioned that the listed provisions may include blocks that must be completed by the offeror and submitted with its quotation or offer. In lieu of submitting the full text of those provisions, the offeror may identify the provision by paragraph identifier and provide the appropriate information with its quotation or offer. Also, the full text of a solicitation provision may be accessed electronically at this address:

<http://www.uscourts.gov/procurement.aspx>.

(end)

The following provisions marked with an 'X' are incorporated by reference:

2-15	Warranty Information (JAN 2003)
2-70	Site Visit (JAN 2003)
2-85A	Evaluation Inclusive of Options (JAN 2003)
2-85B	Evaluation Inclusive of Options (JAN 2003)
2-85C	Evaluation of Options Exercised at Time of Contract Award (JAN 2003)
3-185	Evaluation of Compensation for Professional Employees (JAN 2003)
4-155	Alternate Awards (JUN 2014)
4-165	Price Proposal Instruction – Multi-Year Contract (JUN 2014)

**CONTRACT CLAUSES**

Applicable to both the solicitation and contract

**Clause 7-10, Contractor Representative (JAN 2003)**

(a) The contractor's representative to be contacted for all contract administration matters is as follows (contractor complete the information):

**Name:**  
**Address:**  
**Telephone:**  
**E-mail:**  
**Fax:**

(b) The contractor's representative shall act as the central point of contact with the judiciary, shall be responsible for all contract administration issues relative to this contract, and shall have full authority to act for and legally bind the contractor on all such issues.

(end)

2-20C, Warranty of Services (JAN 2003)  
2-40A, Variation in Quantity (JAN 2003)  
2-65, Key Personnel (APR 2013)  
2-75, Liquidated Damages (JAN 2003)  
3-200, Service Contract Labor Standards – Place of Performance Unknown (MAR 2019)  
4-160, Cancellation Ceilings (JUN 2014)  
4-170, Limitation of Judiciary's Obligation (JUN 2014)  
6-1, Performance Bond Requirements (APR 2011)  
6-1 Alt I, Performance Bond Requirements (APR 2011)  
6-5, Fidelity Bond Requirements (APR 2013)  
6-35, Errors and Omissions (APR 2013)  
6-60 Alt I, Rights in Data – General (JUN 2012)  
6-60 Alt II, Rights in Data – General (JUN 2012)  
7-50, Parking (APR 2013)  
7-120, Availability of Funds for the Next Fiscal Year (JAN 2003)

**Clause B-5, Clauses Incorporated by Reference (SEP 2010)**

This contract incorporates one or more clauses by reference, with the same force and effect as if they were given in full text. Upon request, the contracting officer will make their full text available. Also, the full text of a clause may be accessed electronically at this address:

<http://www.uscourts.gov/procurement.aspx>.

(end)

The following clauses marked with an 'X' are incorporated by reference:

2-5B	Inspection of Services (APR 2013)
2-20A	Incorporation of Warranty (JAN 2003)
2-40B	Delivery of Excess Quantities (JAN 2003)
2-50	Continuity of Services (JAN 2003)
2-55	Privacy or Security of Safeguards (JAN 2003)
2-80	Judiciary Property (JAN 2003)
2-90C	Option to Extend Services (APR 2013)
2-90D	Option to Extend the Term of the Contract (APR 2013)
2-110	Option to Purchase Equipment (JAN 2003)

	2-125	Security for Advance Payment (APR 2013)
	2-130	Energy Efficiency in Energy-Consuming Products (APR 2013)
	2-135	Acquisition of EPEAT®-Registered Personal Computer Products (MAR 2019)
	2-140	Judiciary IT Security Standards (APR 2013)
	3-1	Contractor Use of Mandatory Sources of Products or Services (JUN 2012)
X	3-3	Provisions, Clauses, Terms and Conditions - Small Purchases (JUN 2014)
	4-150	Cancellation Under Multi-Year Contracts (JUN 2014)
	5-1	Payments under Personal and Professional Services Contracts (APR 2013)
	5-30	Authorization and Consent (JAN 2003)
	5-30	Alternate I (JAN 2003)
	6-10	Deposit of Assets Requirements (APR 2013)
	6-15	Deposit of Assets Instead of Surety Bonds (JAN 2003)
	6-65	Rights in Data – Special Works (JAN 2010)
	6-75	Rights to Data in an Offer (APR 2013)
	6-80	Rights in Data – Existing Works (JAN 2010)
	6-90	Notice and Assistance Regarding Patent and Copyright Infringement (APR 2010)
	6-110	Deferred Ordering of Technical Data or Computer Software (JUN 2014)
X	7-1	Contract Administration (JAN 2003)
X	7-5	Contracting Officer's Representative (APR 2013)
X	7-15	Observance of Regulations/Standards of Conduct (JAN 2003)
X	7-25	Indemnification (AUG 2004)
	7-45	Travel (APR 2013)
	7-55	Contractor Use of Judiciary Networks (JUN 2014)
	7-70	Judiciary Property Furnished "As Is" (APR 2013)
	7-95	Contractor Inspection Requirements (JAN 2003)
	7-115	Availability of Funds (JAN 2003)
	7-160	Limitation on Withholding of Payments (APR 2013)
	7-170	Notice of Intent to Disallow Costs (JAN 2003)
	7-180	Prohibition of Assignment of Claims (JUN 2012)
X	7-215	Notification of Ownership Changes (JAN 2003)